Wellmark Blue Cross Blue Shield of Iowa
Wellmark Health Plan of Iowa, Inc.

Independent Licensees of the Blue Cross and Blue Shield Association

Self-Funded Group Employee Application for Health Coverage

Wellmark Blue Cross and Blue Shield of Iowa
PO Box 9232 - MS 3W294
Des Moines, IA 50306-9232
Fax (515)376-9047

Alliance Select **PPO** _____ Blue Access HMO_____
Please initial enrollment option

Failure to fill out this application completely may result in a delay of coverage.

☐ Open Enrollment Period ☐ Newly Eligible ☐ Late Enrollee ☐ Special Enrollee ☐ Change

A. Employer Information (Completed by Employer)

Group/Billing Unit No.: XA117 Effective Date ____/____/____
Employer Name: WOODBURY COUNTY
Employer Address Line 1 (Street Address or Suite#): 620 DOUGLAS ST., ROOM 701
Employer Address Line 2 (PO Box, Street Address): _____
City: SIOUX CITY State: IA ZIP Code: 51101
Employee Classification: _____

B. Employee Information

First Name _____ MI _____ Last Name _____
Address Line 1 (Street Address or Apt/Suite#) _____
Address Line 2 (PO Box, Street Address) _____
City _____ State _____ Zip Code _____
Home Phone Number (____) _____ - _____ Work Phone Number (____) _____ - _____ Ext. _____
Email address (optional) _____
Date of Birth ____/____/____ (mm/dd/yyyy) Social Security Number/Tax Identification Number _____-_____-_____
(Social Security Number (SSN) or Tax Identification Number (TIN) must be provided.)
Gender ☐ M ☐ F Status ☐ Married ☐ Single ☐ Common Law
Date of Hire (required) ____/____/____ (mm/dd/yyyy)
Employment Status ☐ Full-Time ☐ Part-Time ☐ COBRA ☐ Retiree ☐ Seasonal
Health: ☐ Employee ☐ Employee/Spouse ☐ Employee/Child(ren) ☐ Employee/Spouse/Child(ren)
Health Plan Code: _____ Deductible Amount: _____

The Summary of Benefits and Coverage you have received or will be receiving includes important information about the Wellmark coverage available to you. In addition, there is important information available to you at Wellmark.com/Inform that addresses a number of topics such as Wellmark's guidelines on investigational and experimental procedures, the methodologies Wellmark uses to compensate providers, and information on how to access Wellmark's internal claims appeal and external review process. You can also obtain this information by calling the Customer Service number on the back your Wellmark identification card.

C. Enrollment Reason or Event

Special Enrollment Event Reason:

☐ Birth
☐ Marriage/common law
☐ Divorce
☐ Adoption or placement for adoption
☐ Court-ordered coverage
☐ Other: _____
☐ Legal guardianship
☐ Foster child placement
☐ Involuntary loss of creditable coverage
☐ Permanent move to Iowa
☐ Returning from military service

List date of special enrollment event ____/____/____ (mm/dd/yyyy) (or last day of coverage)

N-4402 10/15 AN-T

Employee Name (First, Last)	Social Security Number

D. Members/Enrollees Covered If you need to list more than four dependents, please write all necessary information on a separate sheet of paper and attach to this application. Your employer determines eligibility for coverage. Please confirm with your employer that the dependent types listed below are eligible.

	Name (First, MI, Last)	Date of Birth (mm/dd/yyyy)	Social Security Number/ Tax Identification Number[1]	Gender	FT Student?[2]	Disabled?[2]
☐ Spouse		___/___/___	a. SSN/TIN ________ ☐ b. ☐ Does not have an SSN/TIN c. ☐ I refuse to provide the SSN/TIN	☐M ☐F	N/A	☐ Yes
☐ Dependent		___/___/___	a. SSN/TIN ________ ☐ b. ☐ Does not have an SSN/TIN c. ☐ I refuse to provide the SSN/TIN	☐M ☐F	☐ Yes	☐ Yes
☐ Dependent		___/___/___	a. SSN/TIN ________ ☐ b. ☐ Does not have an SSN/TIN c. ☐ I refuse to provide the SSN/TIN	☐M ☐F	☐ Yes	☐ Yes
☐ Dependent		___/___/___	a. SSN/TIN ________ ☐ b. ☐ Does not have an SSN/TIN c. ☐ I refuse to provide the SSN/TIN	☐M ☐F	☐ Yes	☐ Yes
☐ Dependent		___/___/___	a. SSN/TIN ________ ☐ b. ☐ Does not have an SSN/TIN c. ☐ I refuse to provide the SSN/TIN	☐M ☐F	☐ Yes	☐ Yes

[1] The IRS requires Wellmark to collect SSNs/TINs for federal reporting purposes. Wellmark will follow up with you to collect this information if you do not complete a., b., or c. for each person listed. Failure to provide the SSN/TIN information may result in a $50 penalty, per violation, assessed to you by the IRS.
[2] Dependent(s) age 26 or older must be unmarried and either a full-time student or a disabled dependent (disability information requested in Section E).

E. Medicare Coverage (Required.)

☐ Yes ☐ No Are you and/or anyone listed in Section D Social Security disabled?
If yes, list names: ________________________________
☐ Yes ☐ No Are you and/or anyone listed in Section D enrolled in Medicare?
If yes, complete following as appropriate:

Employee Name (as it appears on Medicare card): ________________ Medicare ID (HIC) No.: ________________

Effective Date (Part A): ___/___/___ Effective Date (Part B): ___/___/___

Spouse Name (as it appears on Medicare card): ________________ Medicare ID (HIC) No.: ________________

Effective Date (Part A): ___/___/___ Effective Date (Part B): ___/___/___

Dependent Name (as it appears on Medicare card): ________________ Medicare ID (HIC) No.: ________________

Effective Date (Part A): ___/___/___ Effective Date (Part B): ___/___/___

Employee Name (First, Last)	Social Security Number

F. Other Carrier Information (Required.)

☐ Yes ☐ No Will you, your spouse, or your dependents keep other health coverage in addition to this Wellmark, Inc. coverage?

If yes, please complete the following:

Policyholder Name (First, Last): _____ Date of Birth: ____/____/____

Please list those covered by other health plan(s): _____

Policy No.: _____ Effective Date: ____/____/____

Employer Name (if coverage is through employer group): _____

Insurance Company/HMO Name: _____

Address Line 1 (Street Address or Suite #): _____

Address Line 2 (PO Box, Street Address): _____

City: _____ State: _____ ZIP Code: _____

Phone Number: (_____) _____

☐ Yes ☐ No Is there a divorce decree/court order that requires one parent to provide health insurance coverage for any dependent? If yes, please complete the following:

List dependent(s): _____

List name of person required to provide health insurance: _____

List name of person who has primary physical custody: _____

G. Waiver of Enrollment (Please complete if you are waiving health benefits.)

☐ I waive health coverage for my dependents and myself. Please indicate one of the following reasons:

☐ I (We) have coverage under another health care benefit plan.

☐ I (We) do not wish to enroll in the health plan.

Please see Section H: Important Information Regarding Waiver of Enrollment.

H. Important Information Regarding Waiver of Enrollment

If you are declining enrollment for yourself or your dependents (including your spouse) because of other health insurance or group health plan coverage, you may be able to enroll yourself or your dependents in this plan if you or your dependents lose eligibility for that other coverage (or if the employer stops contributing toward your or your dependents' other coverage). However, you must request enrollment within a period of time specified by your employer after your or your dependents' other coverage ends (or after the employer stops contributing toward the other coverage). In addition, if you have a new dependent as a result of marriage, birth, adoption or placement for adoption, you may be able to enroll yourself and your dependents. However, you must request enrollment within the time specified by your employer after the marriage, birth, adoption, or placement of adoption. Additionally, you must enroll within the time specified by your employer after you lose eligibility for coverage under Medicaid or CHIP or become eligible for Medicaid or CHIP premium assistance.

Please note that if you or your dependents are not covered by minimum essential coverage, you may be responsible for individual shared responsibility payments when filing your federal income tax return. Also, by declining the coverage offered by your employer, you or your dependents may not be eligible for Marketplace coverage subsidies.

To request special enrollment or obtain more information, refer to your Summary Plan Description (SPD), coverage manual, other benefit documents, or contact your employer.

Employee Name (First, Last)	Social Security Number

I. Authorization and Certification

I certify that I am legally authorized to apply for coverage for myself and all other persons named in this application. I understand that I am making application for the coverage sponsored by my employer or group sponsor and offered by Wellmark, Inc., doing business as Wellmark Blue Cross and Blue Shield of Iowa, or Wellmark Health Plan of Iowa, Inc. (referenced herein as "Wellmark").

I certify that, after this application was completed, I carefully and fully read it, that the statements and answers set forth are full, true, and correct to the best of my knowledge and belief, and that no information required to be given, either expressly or by implication, has been knowingly withheld. I understand that my employer or group sponsor will rely on the completeness and truthfulness of the information given and the statements made, and that if I have made any false statements or misrepresentations, or have failed to disclose or concealed any material fact, my employer or group sponsor is entitled to declare the contracts applied for void and to refuse allowance on benefits to any person thereunder. I understand and grant authorization for my employer, group sponsor, consultant, or Wellmark agent to electronically submit the information provided by me on this signed application for enrollment purposes.

I acknowledge I have received or have been advised and understand I will receive from my employer the Summary of Benefits and Coverage (SBC).

Providing Social Security Numbers or Tax Identification Numbers

In order for Wellmark to report my coverage status to the federal government, I understand I must provide to Wellmark my Social Security number or tax identification number and the Social Security numbers or tax identification numbers of all members covered under your coverage. I understand the IRS requires Wellmark to report this information using the Social Security number or tax identification number of the plan member and each dependent. If Wellmark does not have Social Security or tax identification numbers, we will be unable to report and send the information needed to complete federal tax returns. If you have not previously provided your Social Security number or tax identification number to Wellmark for all members covered under your coverage, you should contact us by calling the Customer Service number on your ID card. If you do not provide the Social Security number or taxpayer identification numbers to Wellmark for this purpose, you will be subject to a $50 penalty per violation imposed by the Internal Revenue Service.

HSA Coverage

In the event I have selected a High Deductible Health Plan, I understand that enrolling in such coverage does not guarantee that I am or will be eligible to make contributions to an HSA or that contributions can be made to an HSA on my behalf.

Release of Medical Information

I authorize any health care provider, including but not limited to; surgeon, physician, psychologist, nurse, social worker, or health care facility to release to Wellmark all health and mental health records, including those records protected by Federal or State law relating to AIDS or AIDS related complex, mental health and substance abuse, the past, present, or future treatments or conditions for myself or for my dependents eligible for health care coverage. I understand that I have the right to revoke this authorization in writing at any time by delivering such written notification to the requestor. I understand that a revocation is not effective until received by the requestor. I further understand that any revocation is not effective to the extent that Wellmark or the Provider have relied on it in the use or disclosure of protected health information.

This form does not authorize the redisclosure of medical information. Federal and State regulations do not allow further disclosure of mental health, substance abuse and AIDS/HIV related information. Wellmark maintains the confidentiality of <u>all</u> information received and it will not be released to any person or facility.

The protected health information described above may be disclosed to and/or received by persons or organizations that are not health plans, covered health care providers or health care clearinghouses subject to federal health information privacy laws. They may further disclose the protected health information, and it may no longer be protected by federal health information privacy laws.

I understand that I have the right to refuse to sign this authorization, but that Wellmark will then have the right to condition eligibility determination and enrollment on the receipt of this signed authorization.

I have read and understand the Important Information Regarding Waiver of Enrollment and Authorization and Certification language on this application and acknowledge receipt of a fully completed copy of this application.

Employee Signature_____ **Date**_____/_____/_____

Required Federal Accessibility and Nondiscrimination Notice

Wellmark®

Discrimination is against the law

Wellmark complies with applicable federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability or sex. Wellmark does not exclude people or treat them differently because of their race, color, national origin, age, disability or sex.

Wellmark provides:

- Free aids and services to people with disabilities so they may communicate effectively with us, such as:
  - Qualified sign language interpreters
  - Written information in other formats (large print, audio, accessible electronic formats, other formats)
- Free language services to people whose primary language is not English, such as:
  - Qualified interpreters
  - Information written in other languages

If you need these services, call 800-524-9242.

If you believe that Wellmark has failed to provide these services or discriminated in another way on the basis of race, color, national origin, age, disability or sex, you can file a grievance with: Wellmark Civil Rights Coordinator, 1331 Grand Avenue, Station 5W189, Des Moines, IA 50309-2901, 515-376-4500, TTY 888-781-4262, Fax 515-376-9073, Email CRC@Wellmark.com. You can file a grievance in person, by mail, fax or email. If you need help filing a grievance, the Wellmark Civil Rights Coordinator is available to help you. You can also file a civil rights complaint with the U.S. Department of Health and Human Services Office for Civil Rights electronically through the Office for Civil Rights Complaint Portal available at https://ocrportal.hhs.gov/ocr/portal/lobby.jsf, or by mail, phone or fax at: U.S. Department of Health and Human Services, 200 Independence Avenue S.W., Room 509F, HHH Building, Washington DC 20201, 800-368-1019, 800-537-7697 (TDD).

Complaint forms are available at http://www.hhs.gov/ocr/office/file/index.html.

ATENCIÓN: Si habla español, los servicios de asistencia de idiomas se encuentran disponibles gratuitamente para usted. Comuníquese al 800-524-9242 o al (TTY: 888-781-4262).

注意：如果您说普通话，我们可免费为您提供语言协助服务。 请拨打 800-524-9242 或（听障专线：888-781-4262）。

CHÚ Ý: Nếu quý vị nói tiếng Việt, các dịch vụ hỗ trợ ngôn ngữ miễn phí có sẵn cho quý vị. Xin hãy liên hệ 800-524-9242 hoặc (TTY: 888-781-4262).

NAPOMENA: Ako govorite hrvatski, dostupna Vam je besplatna podrška na Vašem jeziku. Kontaktirajte 800-524-9242 ili (tekstualni telefon za osobe oštećena sluha: 888-781-4262).

ACHTUNG: Wenn Sie deutsch sprechen, stehen Ihnen kostenlose sprachliche Assistenzdienste zur Verfügung. Rufnummer: 800-524-9242 oder (TTY: 888-781-4262).

تنبيه: إذا كنت تتحدث اللغة العربية، فإننا نوفر لك خدمات المساعدة اللغوية المجانية. اتصل بالرقم 800-524-9242 أو (خدمة الهاتف النصي : 888-781-4262).

ສິ່ງຄວນເອົາໃຈໃສ່, ພາສາລາວ ຖ້າທ່ານເວົ້າ: ພວກເຮົາມີບໍລິການຄວາມຊ່ວຍເຫຼືອດ້ານພາສາໃຫ້ທ່ານໂດຍບໍ່ເສຍຄ່າ ຫຼື 800-524-9242 ຕິດຕໍ່ທີ່. (TTY: 888-781-4262.)

주의: 한국어 를 사용하시는 경우, 무료 언어 지원 서비스를 이용하실 수 있습니다. 800-524-9242번 또는 (TTY: 888-781-4262)번으로 연락해 주십시오.

ध्यान रखें : अगर आपकी भाषा हिन्दी है, तो आपके लिए भाषा सहायता सेवाएँ, निःशुल्क उपलब्ध हैं। 800-524-9242 पर संपर्क करें या (TTY: 888-781-4262)।

ATTENTION : si vous parlez français, des services d'assistance dans votre langue sont à votre disposition gratuitement. Appelez le 800 524 9242 (ou la ligne ATS au 888 781 4262).

Geb Acht: Wann du Deitsch schwetze duscht, kannscht du Hilf in dei eegni Schprooch koschdefrei griege. Ruf 800-524-9242 odder (TTY: 888-781-4262) uff.

โปรดทราบ: หากคุณพูด ไทย เรามีบริการช่วยเหลือด้านภาษาสำหรับคุณโดยไม่คิดค่าใช้จ่าย ติดต่อ 800-524-9242 หรือ (TTY: 888-781-4262)

PAG-UKULAN NG PANSIN: Kung Tagalog ang wikang ginagamit mo, may makukuha kang mga serbisyong tulong sa wika na walang bayad. Makipag-ugnayan sa 800-524-9242 o (TTY: 888-781-4262).

တၢ်ဒုးသ့ၣ်ညါ—နမ့ၢ်ကတိၤကညီကျိာ်,ကျိာ်တၢ်မၤစၢၤတၢ်ပၢ်ပတၢ်မၤတဖၣ်,လၢတလၢာ်ဘူးလဲ,အိၣ်လၢနဂီၢ်လီၤ. ကိးဘ၀၈၀၀-၅၂၄-၉၂၄၂မ့တမ့ၢ်(TTY:၈၈၈-၇၈၁-၄၂၆၂)တက့ၢ်.

ВНИМАНИЕ! Если ваш родной язык русский, вам могут быть предоставлены бесплатные переводческие услуги. Обращайтесь 800-524-9242 (телетайп: 888-781-4262).

सावधान: यदि तपाईं नेपाली बोल्नुहुन्छ भने, तपाईंका लागि निःशुल्क रूपमा भाषा सहायता सेवाहरू उपलब्ध गराइन्छ। 800-524-9242 वा (TTY: 888-781-4262) मा सम्पर्क गर्नुहोस्।

ማሳሰቢያ፦ አማርኛ የሚናገሩ ከሆነ፣ የቋንቋ እገዛ አገልግሎቶች፣ ከክፍያ ነፃ፣ ያገኛሉ። በ 800-524-9242 መደም (በTTY: 888-781-4262) ይሁሉው ያነጋግሩን።

HEETINA To a wolwa Fulfulde laabi wallinde dow wolde, naa e njobdi, ene ngoodi ngam maaɗa. Hebir 800-524-9242 malla (TTY: 888-781-4262).

FUULEFFANNAA: Yo isin Oromiffaa, kan dubbattan taatan, tajaajiloonni gargaarsa afaanii, kaffaltii malee, isiniif ni jiru. 800-524-9242 yookin (TTY: 888-781-4262) quunnamaa.

УВАГА! Якщо ви розмовляєте українською мовою, для вас доступні безкоштовні послуги мовної підтримки. Зателефонуйте за номером 800-524-9242 або (телетайп: 888-781-4262).

Ge': Diné k'ehjí yáníłti'go níká bizaad bee áká' adoowoł, t'áá jiik'é, náhóló. Kojį' hólne' 800-524-9242 doodaii' (TTY: 888-781-4262)

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