

**WOODBURY COUNTY BOARD OF SUPERVISORS AGENDA ITEM(S) REQUEST FORM**

Date: 4/18/25 Weekly Agenda Date: 04/29/25

**ELECTED OFFICIAL / DEPARTMENT HEAD / CITIZEN:** Tina Bertrand, County Treasurer

**WORDING FOR AGENDA ITEM:**

Refund request for parcel 894709304007

**ACTION REQUIRED:**

Approve Ordinance ☐

Approve Resolution ☐

Approve Motion ☒

Give Direction ☐

Other: Informational ☐

Attachments ☐

**EXECUTIVE SUMMARY:**

Refund overpayment on parcel #894709304007 in the amount of \$2,028.00

**BACKGROUND:**

The customer has been making monthly scheduled payment and has over paid taxes by \$2,028 and is requesting a refund for this amount. Since there are no taxes owed on this parcels the prepayment has not been applied to taxes, nor have they been apportioned to any of the taxing authorities.

**FINANCIAL IMPACT:**

\$2,028 for advanced payments. T

**IF THERE IS A CONTRACT INVOLVED IN THE AGENDA ITEM, HAS THE CONTRACT BEEN SUBMITTED AT LEAST ONE WEEK PRIOR AND ANSWERED WITH A REVIEW BY THE COUNTY ATTORNEY'S OFFICE?**

Yes ☐ No ☒

**RECOMMENDATION:**

Recommend refund payment in the amount of \$2,028.00 for parcel #894709304007 pending verification that the payment is not returned as NSF.

**ACTION REQUIRED / PROPOSED MOTION:**

Refund payment in the amount of \$2,028.00 for parcel #894709304007 pending verification that the payment is not returned as NSF.



**TINA M. BERTRAND**  
Treasurer of Woodbury County  
Property Tax  
822 Douglas St Ste 102  
Sioux City IA 51101  
712-279-6495

April 18, 2025

Re: Property Tax Refund Requests

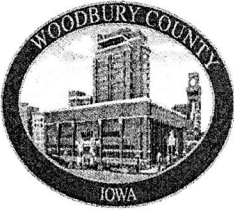
Dear Board of Supervisors,

Please accept this correspondence as a request to approve the following refunds for overpayment of property taxes. The customer has been making monthly scheduled payments and has pre-paid property taxes in excess of the amount owed. The refund will be processed upon confirmation that funds were not returned as non-sufficient.

Name	Parcel #	Amount to Refund
Charles R and Carol C Hardy	894709304007	\$2,028.00

Sincerely,

Tina M. Bertrand  
Woodbury County Treasurer



# WOODBURY COUNTY TREASURER

www.woodburycountyiowa.gov  
822 Douglas St. Room 102  
Sioux City, IA 51101

Mail to:  
Woodbury County Treasurer  
822 Douglas St., Room 102  
Sioux City, Iowa 51101

## Request for Property Tax Refund

We hereby request a refund of property tax paid for the following parcels:

PARCEL #	<u>894709304007</u>	Amount	<u>\$ 2,028.00</u>
PARCEL #	_____	Amount	_____
PARCEL #	_____	Amount	_____
PARCEL #	_____	Amount	_____

### REASON FOR REFUND:

☐ Over Payment made on \_\_\_\_\_ ☐ Sold Property on \_\_\_\_\_

☐ Duplicate Payment made on \_\_\_\_\_

☒ Other: Over payment made on: 8-8-24, 8-30-24, 10-30-24,  
11-4-24, 12-3-24, 12-30-24, 2-4-25,  
3-3-25, 4-3-25.

### REFUND REQUESTED BY:

Name(s): Charles R. and Carol C. Hardy  
(Refund to be issued to name above, Please Print Clearly)

Mailing Address: 401 39<sup>th</sup> Street

City: Sioux City State: Iowa Zip: 51104

Phone Number: 712-259-9350 Email: carolhardy26@msn.com

Printed Name: Carol C. Hardy Date: April 10, 2025

Signature: Carol C. Hardy

### Office use Only:

Notes: \_\_\_\_\_

Clerk: \_\_\_\_\_ Date: \_\_\_\_\_

Refund issued on: \_\_\_\_\_ Check #: \_\_\_\_\_

[illegible]

894709304007	HARDY CHARLES R HARDY CAROL C	06/28/2023	Real Estate	252.00	-	Prepayment	Applied to taxes	98
894709304007	HARDY CHARLES R HARDY CAROL C	08/02/2023	Real Estate	252.00	-	Prepayment	Applied to taxes	4
894709304007	HARDY CHARLES R HARDY CAROL C	09/01/2023	Real Estate	120.00	-	Prepayment	Applied to taxes	4
894709304007	HARDY CHARLES R HARDY CAROL C	09/29/2023	Real Estate	252.00	-	Prepayment	Applied to taxes	4
894709304007	HARDY CHARLES R HARDY CAROL C	10/31/2023	Real Estate	252.00	-	Prepayment	Applied to taxes	25
894709304007	HARDY CHARLES R HARDY CAROL C	12/01/2023	Real Estate	252.00	-	Prepayment	Applied to taxes	98
894709304007	HARDY CHARLES R HARDY CAROL C	12/12/2023	Real Estate	56.00	-	Prepayment	Applied to taxes	10
894709304007	HARDY CHARLES R HARDY CAROL C	12/28/2023	Real Estate	252.00	-	Prepayment	Applied to taxes	10
894709304007	HARDY CHARLES R HARDY CAROL C	02/05/2024	Real Estate	252.00	-	Prepayment	Applied to taxes	25
894709304007	HARDY CHARLES R HARDY CAROL C	03/05/2024	Real Estate	252.00	-	Prepayment	Applied to taxes	4
894709304007	HARDY CHARLES R HARDY CAROL C	04/01/2024	Real Estate	252.00	-	Prepayment	Applied to taxes	4
894709304007	HARDY CHARLES R HARDY CAROL C	05/07/2024	Real Estate	252.00	-	Prepayment	Applied to taxes	25
894709304007	HARDY CHARLES R HARDY CAROL C	05/29/2024	Real Estate	252.00	-	Prepayment	Applied to taxes	25
894709304007	HARDY CHARLES R HARDY CAROL C	07/01/2024	Real Estate	252.00	-	Prepayment	Applied to taxes	10
894709304007	HARDY CHARLES R HARDY CAROL C	08/08/2024	Real Estate	12.00	12.00	Prepayment		10
894709304007	HARDY CHARLES R HARDY CAROL C	08/30/2024	Real Estate	252.00	252.00	Prepayment		98
894709304007	HARDY CHARLES R HARDY CAROL C	10/03/2024	Real Estate	252.00	252.00	Prepayment		10
894709304007	HARDY CHARLES R HARDY CAROL C	11/04/2024	Real Estate	252.00	252.00	Prepayment		10
894709304007	HARDY CHARLES R HARDY CAROL C	12/03/2024	Real Estate	252.00	252.00	Prepayment		10
894709304007	HARDY CHARLES R HARDY CAROL C	12/30/2024	Real Estate	252.00	252.00	Prepayment		34
894709304007	HARDY CHARLES R HARDY CAROL C	02/04/2025	Real Estate	252.00	252.00	Prepayment		33
894709304007	HARDY CHARLES R HARDY CAROL C	03/03/2025	Real Estate	252.00	252.00	Prepayment		11
894709304007	HARDY CHARLES R HARDY CAROL C	04/03/2025	Real Estate	252.00	252.00	Prepayment		10
				<b>\$14,266.00</b>	<b>\$2,028.00</b>			