

WOODBURY COUNTY BOARD OF SUPERVISORS AGENDA ITEM(S) REQUEST FORM

Date: 11/3/22 Weekly Agenda Date: 11/15/22

ELECTED OFFICIAL / DEPARTMENT HEAD / CITIZEN: Tina Bertrand, County Treasurer

WORDING FOR AGENDA ITEM:

Refund request for parcel 47968666608

ACTION REQUIRED:

Approve Ordinance

Approve Resolution

Approve Motion

Give Direction

Other: Informational

Attachments

EXECUTIVE SUMMARY:

Refund overpayment on parcel #47968666608 in the amount of \$125.00

BACKGROUND:

The customer paid for the full year taxes on parcel #47968666608, a mobile home, on 8/15/22. The mobile home was sold on 10/13/22. Pursuant to Iowa Code 435.24 (3) when an owner of a home who sells the home between July 1 & December 31 and obtains a tax clearance statement is responsible only for the September tax payment and is not required to pay taxes for subsequent tax periods.

FINANCIAL IMPACT:

\$125.00 for advanced payment of March 2023 taxes. This amount will be collected from the new owner.

IF THERE IS A CONTRACT INVOLVED IN THE AGENDA ITEM, HAS THE CONTRACT BEEN SUBMITTED AT LEAST ONE WEEK PRIOR AND ANSWERED WITH A REVIEW BY THE COUNTY ATTORNEY'S OFFICE?

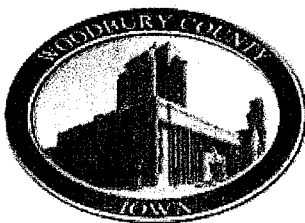
Yes No

RECOMMENDATION:

Recommend refund payment in the amount of \$125.00 for parcel #47968666608 pending verification that the payment is not returned as NSF.

ACTION REQUIRED / PROPOSED MOTION:

Refund payment in the amount of \$125.00 for parcel #47968666608 pending verification that the payment is not returned as NSF.



TINA M. BERTRAND
Treasurer of Woodbury County
Property Tax
822 Douglas St Ste 102
Sioux City IA 51101
712-279-6495

November 3, 2022

Re: Property Tax Refund Requests

Dear Board of Supervisors,

Please accept this correspondence as a request to approve the following refunds for overpayment of property taxes due to sale of mobile home. Pursuant to Iowa Code 435.24 (3) when an owner of a home who sells the home between July 1 & December 31 and obtains a tax clearance statement is responsible only for the September tax payment and is not required to pay taxes for subsequent tax periods. The refund will be processed upon confirmation that funds were not returned as non-sufficient.

Name	Parcel #	Amount to Refund
Kellie Bock	47968666608	\$125.00

Sincerely,

Tina M. Bertrand
Woodbury County Treasurer



WOODBURY COUNTY TREASURER

www.woodburycountyiowa.gov
822 Douglas St. Room 102
Sioux City, IA 51101

Mail to:
Woodbury County Treasurer
822 Douglas St., Room 102
Sioux City, Iowa 51101

Request for Property Tax Refund

We hereby request a refund of property tax paid for the following parcels:

PARCEL #	47968666608	Amount	125.00
PARCEL #	_____	Amount	_____
PARCEL #	_____	Amount	_____
PARCEL #	_____	Amount	_____

REASON FOR REFUND:

- Over Payment made on _____
- Sold Property on 10/13/22
- Duplicate Payment made on _____
- Other: _____

REFUND REQUESTED BY:

Name(s): Kellie Bock
(Refund to be issued to name above, Please Print Clearly)

Mailing Address: 15657 N 4th St

City: Bennington State: NE Zip: 68007

Phone Number: (712) 420-5629 Email: kbock96@gmail.com

Printed Name: Kellie Bock Date: 10/24/22

Signature: Kellie Bock

Office use Only:
Notes: _____

Clerk: _____ Date: _____

Refund issued on: _____ Check #: _____