

#### NOTICE OF MEETING OF THE WOODBURY COUNTY BOARD OF SUPERVISORS (DECEMBER 3) (WEEK 49 OF 2024)

Live streaming at: https://www.youtube.com/user/woodburycountyiowa Agenda and Minutes available at: <u>www.woodburycountyiowa.gov</u>

Daniel A. Bittinger II	Mark E. Nelson	Keith W. Radig	Jeremy J. Taylor	Matthew A. Ung
389-4405	540-1259	560-6542	259-7910	490-7852
dbittinger@woodburycountyiowa.gov	mnelson@woodburycountyiowa.gov	kradig@woodburycountyiowa.gov		matthewung@woodburycountyiowa.gov

You are hereby notified a meeting of the Woodbury County Board of Supervisors will be held December 3 2024, at **4:30 p.m.** in the Basement of the Courthouse, 620 Douglas Street, Sioux City, Iowa for the purpose of taking official action on the agenda items shown hereinafter and for such other business that may properly come before the Board.

This is a formal meeting during which the Board may take official action on various items of business. Members of the public wishing to speak on an item must follow the participation rules adopted by the Board of Supervisors.

- 1. Please silence cell phones and other devices while in the Boardroom.
- 2. The Chair may recognize speakers on agenda items after initial discussion by the Board.
- 3. Speakers will approach the microphone one at a time and give their name and address before their statement.
- 4. Speakers will limit their remarks to three minutes on any one item and address their remarks to the Board.
- 5. At the beginning of discussion on any item, the Chair may request statements in favor of an action be heard first followed by statements in opposition to the action. The Chair may also request delegates provide statements on behalf of multiple speakers.
- 6. Any concerns or questions which do not relate to a scheduled item on the agenda will be heard under the item "Citizen Concerns." Please note the Board is legally prohibited from taking action on or engaging in deliberation on concerns not listed on the agenda, and in such cases the Chair will request further discussion take place after properly noticed.
- 7. Public comment by electronic or telephonic means is prohibited except for a particular agenda item when approved by the Chair 24 hours before a meeting or by a majority of the board during a meeting for a subsequent meeting.

## **AGENDA**

- 3:45 p.m. Closed Session Interview {Iowa Code Section (21.5 (1) (i)}
- 4:30 p.m. Call Meeting to Order Pledge of Allegiance to the Flag Moment of Silence
  - 1. Approval of the agenda

Action

#### **Consent Agenda**

Items 2 through 5 constitute a Consent Agenda of routine action items to be considered by one motion. Items pass unanimously unless a separate vote is requested by a Board Member.

- 2. Approval of the minutes of the November 26, 2024 meeting
- 3. Approval of claims
- Board Administration Heather VanSickle Approval of Notice of Property Sale Resolution for Parcel #894704127021 (aka 5201 Hamilton Blvd.) for Tuesday, December 17<sup>th</sup> at 4:35 p.m.

- 5. Human Resources Melissa Thomas
  - a. Approval of Memorandum of Personnel Transactions
  - b. Authorization to Initiate Hiring Process
  - c. Approval of retiree request to remain on the County Dental Insurance with spouse
  - d. Approval of the 2025 Wellmark self-funded renewal rates

#### **End Consent Agenda**

6. Reports on Committee Meetings	Information
7. Citizen Concerns	Information
8. Board Concerns	Information

## ADJOURNMENT

Subject to Additions/Deletions

## **CALENDAR OF EVENTS**

MON., DEC 2	10:00 a.m.	Loess Hills Alliance Economic Development Committee Meeting, Pisgah, Iowa
	6:00 p.m.	Board of Adjustment meeting, Courthouse Basement Boardroom
WED., DEC 4	7:30 a.m.	SIMPCO Executive/Finance Committee, 6401 Gordon Drive
	10:00 a.m.	Loess Hills Alliance Stewardship Meeting, Pisgah, Iowa
	11:00 a.m.	Loess Hills Alliance Executive Meeting
	1:00 p.m.	Loess Hills Alliance Full Board Meeting
	4:45 p.m.	Veteran Affairs Meeting, Veteran Affairs Office, 1211 Tri-View Ave.
FRI., DEC 6	8:30 a.m.	SIMPCO Tri-State Legislative Forum, 6401 Gordon Drive, Sioux City
WED., DEC 11	8:05 a.m.	Woodbury County Information Communication Commission, First Floor Boardroom
	12:00 p.m.	District Board of Health Meeting, 1014 Nebraska St.
THU., DEC 12	12:00 p.m.	SIMPCO Board of Directors, 6401 Gordon Drive.
	4:00 p.m.	Conservation Board Meeting, Dorothy Pecaut Nature Center, Stone Park
WED., DEC 18	12:00 p.m.	Siouxland Economic Development Corporation Meeting, 617 Pierce St., Ste. 202
THU., DEC 19	4:30 p.m.	Community Action Agency of Siouxland Board Meeting, 2700 Leech Avenue
FRI., DEC 20	12:00 p.m.	Siouxland Human Investment Partnership Board Meeting, 2540 Glenn Ave.
FRI., JAN 3	9:00 a.m.	Hungry Canyons Alliance - TBD
MON., JAN 6	6:00 p.m.	Board of Adjustment meeting, Courthouse Basement Boardroom
WED., JAN 8	6:30 p.m.	911 Service Board Meeting, Public Safety Center, Climbing Hill

Woodbury County is an Equal Opportunity Employer. In compliance with the Americans with Disabilities Act, the County will consider reasonable accommodations for qualified individuals with disabilities and encourages prospective employees and incumbents to discuss potential accommodations with the Employer.

#### NOVEMBER 26, 2024, FORTY-EIGHTH MEETING OF THE WOODBURY COUNTY BOARD OF SUPERVISORS

The Board of Supervisors met on Tuesday, November 26, 2024, at 3:15 p.m. Board members present were Ung, Radig, Nelson, and Taylor; Bittinger II was absent. Staff members present were Karen James, Board Administrative Assistant, Melissa Thomas, Human Resources Director, and Michelle Skaff, Deputy Auditor/Clerk to the Board.

Motion by Ung second by Nelson to go into closed session per Iowa Code Section 21.5(1)(i). Carried 3-0 on roll-call vote.

Motion by Ung second by Nelson to go out of closed session per Iowa Code Section 21.5(1)(i). Carried 3-0 on roll-call vote.

Motion by Ung second by Taylor to go into closed session per Iowa Code Section 21.5(1)(i). Carried on 3-0 roll-call vote.

Motion by Ung second by Nelson to go out of closed session per Iowa Codes Section 21.5(1)(i). Carried 3-0 on roll-call vote.

Supervisor Radig entered the 4:30 board meeting.

The regular meeting was called to order with the Pledge of Allegiance to the Flag and a Moment of Silence.

1. Motion by Ung second by Radig to approve the agenda for November 26, 2024. Carried 4-0. Copy filed.

Motion by Radig second by Taylor to approve the following items by consent:

- 2. To approve minutes of the November 19, 2024, meeting. Copy filed.
- 4a. To approve the reclassification of Kenny Schmitz, Building Services Director, Building Services Dept., effective 11-25-2024, \$125.000/annually, \$4,807.69/bi-weekly, 8%. Per BOS recommendation 11/19/2024.; and the appointment of Scott Fox, Equipment Operator, Secondary Roads Dept., effective 11-27-2024, \$27.04/hour. Job Vacancy Posted 10/3/2024. Entry Level Salary: \$27.04/hr. Copy filed.
- 4b. To approve and authorize the Chairperson to sign the Authorization to initiate the hiring process for Clerk II, County Treasurer Dept. AFSCME Courthouse: \$19.24/hour.; Clerk III, County Auditor Dept., AFSCME Courthouse: \$25.06/hour.; Secretary PT, Human Resources Dept., AFSCME Courthouse: \$30.72/hour.; and District Foreman, Secondary Roads Dept. Wage Plan: \$2,945.31 \$3,148.36/bi-weekly. Copy filed.
- 5a. To approve the property tax refund request for Cindy Speed, parcel #884726201004, in the amount of \$2,115.00. Copy filed.
- 5b. To approve the property tax refund request for Rent Sux, parcel #894720428007, in the amount of \$1,923.00. Copy filed.
- 5c. To approve the property tax refund request for Lereta LLC, parcel #894532405017, in the amount of \$2,039.00. Copy filed.
- 5d. To approve the property tax refund request for Forrest Holdings Inc., parcel #894728254007, in the amount of \$1,381.00. Copy filed.
- 6. To approve the underground utility permit for FiberComm. Copy filed.
- 7. To approve the Amendment 1 to Contract 22-HQJP-016 with Ag Processing, Inc. and Iowa Economic Development Authority. Copy filed.

Carried 4-0.

3. Motion by Ung second by Taylor approve the claims totaling \$975,981.14. Carried 4-0. Copy filed.

Motion by Ung second by Radig to approve the claim in the amount of \$200,000 to the Law Enforcement Authority for the semi-annual rent payment. Carried 3-1, Taylor opposed. Copy filed.

- 8a. Motion by Nelson second by Ung to approve the plans for project #BROS-6012(602)—5F-97. Carried 4-0. Copy filed.
- 8b. Motion by Ung second by Nelson to approve the project agreement for project #BRS-C097(151)—60-97. Carried 4-0. Copy filed.
- 9. Information was presented by Jeremy Taylor, Board Supervisor, concerning plaque for Dennis D. Butler Boardroom. Copy filed.
- 10. Discussion of appointment of a Woodbury County representative to the Northwest Iowa Regional Housing Authority. Copy filed.
- 11. Motion by Radig second by Ung to approve the Annual Urban Renewal Report for FY23-24. Carried 4-0. Copy filed.

Motion Radig second by Nelson to receive for signature the FY26 Tax Increment Request for the Secondary Roads Gravel Project. Carried 4-0. Copy filed.

- 12. Reports on committee meetings were heard.
- 13. There were no citizen concerns.
- 14. Board Concerns were heard.

The Board adjourned the regular meeting until December 3, 2024.

Meeting sign in sheet. Copy filed.

## **RESOLUTION #**

## **NOTICE OF PROPERTY SALE**

#### Parcels #894704127021

**WHEREAS** Woodbury County, Iowa was the owner under a tax deed of a certain parcel of real estate described as:

## Lot Sixty (60) Buckwalter Manor Second Addition to Sioux City, Woodbury County, Iowa (5201 Hamilton Blvd.)

#### NOW THEREFORE,

**BE IT RESOLVED** by the Board of Supervisors of Woodbury County, Iowa as follows:

- That a public hearing on the aforesaid proposal shall be held on The 17<sup>th</sup> Day of December, 2024 at 4:35 o'clock p.m. in the basement of the Woodbury County Courthouse.
- That said Board proposes to sell the said parcel of real estate at a public auction to be held on the **17<sup>th</sup> Day of December**, **2024**, immediately following the closing of the public hearing.
- 3. That said Board proposes to sell the said real estate to the highest bidder at or above a **total minimum bid of \$234.00** plus recording fees.
- 4. That this resolution, preceded by the caption "Notice of Property Sale" and except for this subparagraph 4 be published as notice of the aforesaid proposal, hearing and sale.

Dated this 3<sup>rd</sup> Day of December, 2024.

ATTEST:

WOODBURY COUNTY BOARD OF SUPERVISORS

Patrick F. Gill Woodbury County Auditor and Recorder Matthew A. Ung, Chairman

στοπτές το αλιτατιαλί στο
REQUEST FOR MINIMUM BID
Name:MailControlDate:MailDate:Address:4035Manual54Phone:389-6990
Address: 4035 Monroe A. Phone: 389-6990
Address or approximate address/location of property interested in:
GIS PIN # 894704127021
*This portion to be completed by Board Administration *
Legal Description: Lot 60 Buchwalter Monor 2001
Det des Suctocarres . O
Tax Sale #/Date: 1090 6 15 12009 Parcel # 84227
Tax Deeded to Woodbury County on: 9/11/224
Current Assessed Value: Land 40,100 Building 7 Total 40,100
Approximate Delinquent Real Estate Taxes:
Approximate Delinquent Special Assessment Taxes: \$28,05)
*Cost of Services:
Inspection to: Mathewering Date: 11/23/20
Minimum Bid Set by Supervisor: \$100 plus Cost of Services of 134 B234
Minimum Bid Set by Supervisor: 100 plus Cost of Services of 134 18234 Date and Time Set for Auction: Julyday December 72 04:35

(MinBidReq/MSWord)

:

## Beacon<sup>™</sup> Woodbury County, IA / Sioux City



Legend — Roads Corp Boundaries

Townships Parcels

Parcel ID 894704127021 Sec/Twp/Rng n/a Property Address 5201 HAMILTON BLVD SIOUX CITY District 0087 **Brief Tax Description** BUCKWALTER MANOR 2ND LOT 60 (Note: Not to be used on legal documents)

Alternate ID 84227 Class R n/a Acreage

Owner Address WOODBURY COUNTY 620 DOUGLAS ST SIOUX CITY, 51101

Date created: 11/25/2024 Last Data Uploaded: 11/22/2024 11:53:08 PM



## Beacon<sup>™</sup> Woodbury County, IA / Sioux City



Date created: 11/25/2024 Last Data Uploaded: 11/22/2024 11:53:08 PM

### HUMAN RESOURCES DEPARTMENT

## MEMORANDUM OF PERSONNEL TRANSACTIONS

#### DATE: \_\_\_\_\_ December 3rd, 2024\_\_\_\_

#### \* PERSONNEL ACTION CODE:

- A- Appointment T - Transfer P - Promotion
- R-Reclassification
- E- End of Probation
- D Demotion
- S Separation O – Other

## **TO: WOODBURY COUNTY BOARD OF SUPERVISORS**

NAME	DEPARTMENT	EFFECTIVE DATE	JOB TITLE	SALARY REQUESTED	% INCREASE	*	REMARKS
Hinrickson, Kelsey	Treasurer	11-22-2024	Clerk II			S	Resignation
Hill, Faye	Secondary Roads	12-31-2024	Clerk II			S	Retired
Martindale, Isaac	Secondary Roads	01-10-2025	District Foreman			S	Resignation

**APPROVED BY BOARD DATE:** 

MELISSA THOMAS, HR DIRECTOR:

### HUMAN RESOURCES DEPARTMENT

### WOODBURY COUNTY, IOWA

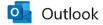
#### DATE: December 3, 2024

## AUTHORIZATION TO INITIATE HIRING PROCESS

DEPARTMENT	POSITION	ENTRY LEVEL	APPROVED	DISAPPROVED
Secondary Roads	Clerk II	AFSCME Courthouse:		
Secondary Roads		\$19.24/hour		

Chairman, Board of Supervisors

(AUTHFORM.doc/FORMS)



#### FW: Remain on Woodbury County dental plan after retirement

From Lisa Anderson <lisaanderson@woodburycountyiowa.gov>

Date Tue 11/26/2024 11:33 AM

To Katie Parker <kparker@woodburycountyiowa.gov>; Melissa Thomas <melissathomas@woodburycountyiowa.gov>

FYI

From: Faye Hill <fhill@woodburycountyiowa.gov>
Sent: Tuesday, November 26, 2024 11:32 AM
To: Lisa Anderson <lisaanderson@woodburycountyiowa.gov>
Subject: Remain on Woodbury County dental plan after retirement

Please consider this email my request to remain on the Delta Dental insurance for myself and my husband offered by Woodbury County after my retirement. Thank you. Faye Hill

Faye Hill Woodbury County Engineer's Office 759 E. Frontage Road Moville, IA 51039 712.873.3215 fhill@woodburycountyiowa.gov

#### WOODBURY COUNTY BOARD OF SUPERVISORS AGENDA ITEM(S) REQUEST FORM

Date: <u>11/26/2024</u> Week	y Agenda Date: <u>12/03/2024</u>	
ELECTED OFFICIAL / DEPARTMEN WORDING FOR AGENDA ITEM:	IT HEAD / CITIZEN: Melissa Thomas	HR Director
Approval of the 2025 Wellmar	k Self Funded Renewal Rates	
	ACTION REQUIRED	):
Approve Ordinance	Approve Resolution $\Box$	Approve Motion
Public Hearing	Other: Informational $\Box$	Attachments

#### EXECUTIVE SUMMARY:

The paperwork for renewal of our medical plan is being submitted for signature.

#### BACKGROUND:

Renewal of the medical plan is an annual event (January 1). The attached paperwork lays out the rates and benefits for the upcoming calendar year.

#### FINANCIAL IMPACT:

The 2025 administrative fees have increased approximately \$286,568.00, mainly attributed to an increase in stop loss insurance rates.

IF THERE IS A CONTRACT INVOLVED IN THE AGENDA ITEM, HAS THE CONTRACT BEEN SUBMITTED AT LEAST ONE WEEK PRIOR AND ANSWERED WITH A REVIEW BY THE COUNTY ATTORNEY'S OFFICE?

Yes 🗆 No 🗹

#### **RECOMMENDATION:**

Accept the renewal paperwork and provide the necessary signatures

#### ACTION REQUIRED / PROPOSED MOTION:

Motion to approve Woodbury County's medical plan renewal



Weilmark Blue Cross and Blue Shield is an Independent Licensee of the Blue Cross and Blue Shield Association.

14-1-2-5

#### Self Funded FINAL Renewal Rates

Group Name: Woodbury County Account Key: 00017570 Renewal Period: 01/01/2025 to 12/31/2025

Current Benefit Offerings	Current Enrollment	Stop Loss Terms
OBS #189438-127 / 189438-128 (MV3)	19 Single	Contract: 96/12
Wellmark Blue HMO	22 Family	Monthly Aggregate Option: No
Deductible: \$250 / \$500		Payment Terms: Actual Weekly
Coinsurance: 10%		
OPM: \$750/\$1,250	41 Total	
Office Visit Copay: See OBS		
BlueRx Value Plus		
Deductible: \$250/\$500		

Copay: \$6/\$25/\$50 Coinsurance: 20%/20%/20%

	Level		Fee/Contract	Estimated Annual Premium Based on Current Enrollment
Individual Stop Loss	\$100,000	1	\$226.51	\$111,443
Aggregate Stop Loss	125%		\$4.86	\$2,391
Administrative Fees - Health	w/weekly settlement		\$49.69	\$24,447
Administrative Fees - PBM			\$1.10	\$541
Consultant Fee			\$0.00	\$0
Total Administrative Fee	es		\$282.16	\$138,823
Network Access Fee			\$11.26	\$5,540
	<u>Single</u>	<u>Family</u>		Annual Projection
Expected Claims	\$777.86	\$1,944.65		\$690,740
Admin, NAF & Stop Loss Fees	<u>\$140.37</u>	<u>\$350.93</u>		<u>\$124.650</u>
Estimated Suggested Rates*	\$918.23	\$2,295.58		\$815,390

Attachment Points \$972.32 \$2,430.80 Admin, NAF & Stop Loss Fees \$140.37 <u>\$350.93</u> Estimated Max Liability to Fund\* \$1,112.69 \$2,781.73

\*Actual results may vary. Also, rates provided include administrative costs based on the entire group population. Individual Stop Loss includes coverage for Health and Drug and is based on a lifetime maximum of unlimited. Aggregate Stop Loss includes coverage for Health and Drug. The maximum Aggregate reimbursement is unlimited.

Employer Signature: \_\_\_\_\_ Date: \_\_\_\_

Comments:

\$863,420

\$124,650 \$988,070



Wellmark Blue Cross and Blue Shield is an Independent Licensee of the Blue Cross and Blue Shleid Association

#### Self Funded FINAL Renewal Rates

Group Name: Woodbury County Account Key: 00017570

Renewal Period: 01/01/2025 to 12/31/2025

Current Benefit Offerings	Current Enrollment	Stop Loss Terms
OBS #189438-125 / 189438-126 (MV3)	87 Single	Contract: 96/12

Alliance Select Deductible: \$250 / \$500 Coinsurance: 10% / 20% OPM: \$750/\$1,250 Office Visit Copay: \$20 BlueRx Complete Deductible: \$250/\$500 Copay: \$6/\$25/\$50 Coinsurance: 20%/20%/20% 260 Family

347 Total

Estimated Annual Premium

Monthly Aggregate Option: No Payment Terms: Actual Weekly

	Level		Fee/Contract	Based on Current Enrollment
Individual Stop Loss	\$100,000	)	\$226.51	\$943,188
Aggregate Stop Loss	125%	, D	\$4.86	\$20,237
Administrative Fees - Health	w/weekly settlement		\$49.69	\$206,909
Administrative Fees - PBM			\$1.10	\$4,580
Consultant Fee			\$0.00	\$0
Total Administrative F	ees		\$282.16	\$1,174,914
Network Access Fee			\$11.26	\$46,887
	<u>Single</u>	<u>Family</u>		Annual Projection
Expected Claims	\$880.43	\$2,201.08		\$7,786,539
Admin, NAF & Stop Loss Fees	<u>\$140.38</u>	<u>\$350.95</u>		<u>\$1,241,520</u>
Estimated Suggested Rates*	\$1,020.81	\$2,552.03		\$9,028,059
Attachment Points	\$1,100.54	\$2,751.35		\$9,733,176
Admin, NAF & Stop Loss Fees	<u>\$140.38</u>	<u>\$350.95</u>		<u>\$1,241,520</u>

\$3,102.30

\*Actual results may vary. Also, rates provided include administrative costs based on the entire group population. Individual Stop Loss includes coverage for Health and Drug and is based on a lifetime maximum of unlimited. Aggregate Stop Loss includes coverage for Health and Drug. The maximum Aggregate reimbursement is unlimited.

\$1,240.92

Employer Signature:

Estimated Max Liability to Fund\*

Date: \_\_\_\_\_

Comments:

\$10,974,696



© 2019 Weilmark Inc. All rights reserved. Weilmark Blue Cross and Blue Shleid of Iowa, Weilmark Health Plan of Iowa, Inc., Weilmark Blue Cross and Blue Shleid of South Dakota, Weilmark Value Health Plan, Inc., and Weilmark Administrators, Inc. are independent licensees of the Blue Cross and Blue Shleid Association.

# ACCOUNT INFORMATION AND BINDER AGREEMENT

WOODBURY COUNTY		1/1/2025	00017570	0000XA117
Account Legal Name		Effective Date	Account Key	Group Number
Physical Address				
620 DOUGLAS ST RM 701				
Address Line 1		Address Line 2		
SIOUX CITY	el el recono por la del construir de la constru La construir de la construir de	in serie estadou de la serie. IA		상품은 가슴을 가지 않는 것을 했다. ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
City		State	511( Zip	UT Stational Contractions in the state of the
- 2114년 - 1997년 1997년 1991년 1991년 1991년 - 1991년 19			<b>γγ</b>	
<b>)</b>	fi b and			
Silling Address (if a	different than physical	address)		
Alternate Location	3rd Party Billing Service (If or premium involce, d account, by registerin	checked, account acknowle elivered periodically to any g for electronic billing at We		p Statement er, can be viewed by
Address Line 1		Address Line 2	unira party service provide	p Statement er, can be viewed by
Address Line 1		g for electronic billing at We		p Statement er, can be viewed by
Address Line 1 Sity	account, by registerin	Address Line 2	unira party service provide	p Statement er, can be viewed by
Address Line 1 Sity		Address Line 2	unira party service provide	p Statement er, can be viewed by
Address Line 1 Sity Authorized Health F n authorized health plan rep ceive the minimum necessa	Plan Representatives	Address Line 2 State	ducer) who is autho	er, can be viewed by
Address Line 1 Sity Authorized Health P n authorized health plan rep ceive the minimum necessa eir day-to-day job functions	Plan Representatives	Address Line 2 State	ducer) who is autho	er, can be viewed by
Address Line 1 Sity Authorized Health Plan rep ceive the minimum necessa eir day-to-day job functions uthorized health plan represe	Plan Representatives	Address Line 2 State	ducer) who is autho	er, can be viewed by
Address Line 1 Dity Authorized health plan rep ceive the minimum necessa eir day-to-day job functions uthorized health plan represe 11/25	Plan Representatives resentative is an employee of the iry protected health plan informati of administering benefits for partic entatives.	Address Line 2 State State State group he cipants of the plan. Th	ducer) who is autho	er, can be viewed by rized to request and s in order to perform al employees are
Address Line 1 Sity Authorized health plan rep ceive the minimum necessa eir day-to-day job functions uthorized health plan represe /1/25 ective Date	Plan Representatives	Address Line 2 State Sta	ducer) who is autho	er, can be viewed by rized to request and s in order to perform il employees are Phone

## Authorized Health Plan Representatives (continued)

Name	Title	Email	Phone
Melissa Thomas	HR Director	melissathomas@woodbury	712-279-6470
***************************************		· • • • • • • • • • • • • • • • • • • •	

## **Producer Designation**

#### **No Consultant Designated**

Account requests that Wellmark recognize the following individual and firm as the designated employee benefits and insurance producer.

**Designation of Producer Effective Date** 

	Zip
-	

## Authorization to Release Group Health Plan Information and Protected Health Information to Consultant

By signing below, the Employer hereby authorizes and directs Wellmark, Inc. to disclose to the above, designated Consultant certain group health plan information and Protected Health Information regarding participants in the employer-sponsored group health plan for the purpose of the Consultant's administration of the Employer's group health plan. The Employer authorizes Wellmark to disclose such information via secure online access through Wellmark's website, including the following website applications which contain information the Employer considers necessary to provide to the Consultant in order to conduct operations of the Employer's group health plan:

- Member Maintenance/Update Member Information
- Employer Reports
- Update Other Insurance Information/Coordination of Benefits
- Check Claims Status
- eBilling Services
- Eligibility Verification Benefits Information (EVBI)
  - Yes, I authorize my Consultant to access this information. By signing below, the Employer authorizes Wellmark to provide the Consultant access to this information on an ongoing basis without further authorization. The Employer represents and agrees that 1) The Consultant is considered a Business Associate of the Employer, not Wellmark, Inc., 2) The information to be disclosed is considered confidential, 3) The Consultant has provided satisfactory assurance to the Employer that the Consultant will properly safeguard and not further disclose the information, 4) Wellmark shall not be liable or responsible for any misuse or wrongful disclosure of such information by the Employer or its Consultant, 5) The Employer agrees to indemnify and hold Wellmark harmless from and against any claim, cause of action, liability, damage, cost or expense, including attorney's fees and court or proceeding costs, arising out of, or in connection with, any misuse or wrongful disclosure of the information by the Employer, or its Consultant. The Employer acknowledges that the Consultant will be required to agree to Wellmark's website terms and conditions upon registering for access to such information.

## **Producer Designation (continued)**

No, I do not authorize my Consultant to access this information.

## Secondary Consultant

Secondary Consultant Name

Email Address

Phone

Authorization to Release Protected Health Information for Third-Party Explanation of Benefits

Not Applicable

## **General Account Information**

MICHELLE L MOON	00000146		
Wellmark Account Manager	Rep ID#		
August	July	WCX	
Contact Month	Plan Year Month	Unique Alpha Prefix	
Employer Plan Type	ERISA Church Plan		
	☐ Non-Federal Government	Plan	
Association			
Form 5500 Plan Number			
Wellmark IS the Exclusive C	arrier		한 것이 같이 잘 못했다.
Blues Enroll; Paper			
Enrollment Method			
Open Enrollment Perio	d*		
*Enrollment Period is the period in w sooner.	hich employees can enroll within a plan	or plans, and/or when written	application materials are provided to employees, if
The account will hold an oper	n enrollment: 🛛 YES 🗍	NO	
f YES, fill in open enrollment			
11/01/2025	11/30/2025		
Starting date	Ending date	outrainer and a second s	

### **Funding Arrangement**

This self-funded account will be developing our own SBCs to distribute. (If you modify or opt out of using the standard, Wellmark-provided SBCs, please be aware that Wellmark will not be able to retain or distribute your customized SBCs to your employees.)

Self Funded	Wellmark	Actual Weekly Claims with Month-end Settlement		
Funding Arrangement	Stop Loss Carrier	Self-Funded Payment Method		
Terminal Rider applies:	🗌 YES 🖾 NO	(If yes, Signed exhibit page attached.)		
Value Based Program elected:	🗌 YES 🛛 NO			
Carveout Rx Vendor				
Product				
🛛 Health 🖾 Pharmacy 🗌	] Dental			
A group health plan may design compliance with essential health Benchmark Exception for EHB?	benefit (EHB) requirements.	er than lowa or South Dakota for purpose of determining If yes, list State UTAH		
Guarantees				
See Attached Exhibit(s)				
Not Applicable				

### **Health Care Management Services**

Not Applicable

### **Representation of Grandfathered Status under the Affordable Care Act**

Not Applicable

## **Plan Year Designation**

Your group health plan's designated plan year is significant for the implementation of ERISA, HIPAA, and ACA-provisions and guidelines. If no Plan Year Start Date is indicated, the plan year will default to the benefit year used under the plan, typically Jan. 1.

## Plan Year Designation (continued)

ACA Plan Year Start Date

Document Source\*

\* Provide Document Source if Plan Year does not begin on the effective date of the annual renewal period.

Common Credible Document Sources:

\* 5500 Form (5500 Form must be filed for Health Plan)

\* 509 (a) Certificate filed by self-funded public bodies

\* Summary Plan Document (SPD) If Plan Year is defined

\* CMS Disclosure Form (if there is no contradictory Plan Year information within other Plan documents)

## COBRA

Not Applicable

This Large Group Account Information and Binder Agreement ("Binder Agreement") serves solely as evidence of Wellmark's agreement to provide the health Insurance coverage or administrative services and to provide services for any applicable stop loss Insurance coverage indicated above. The Account agrees to the terms and payment obligations stated herein and agrees to pay Wellmark the applicable rates, administrative fees, and/or stop loss premium stated in the attached documentation. Execution of the Binder Agreement by the Account authorizes Wellmark to Implement the administration of this coverage including the processing and settlement of claims for members of the Account's group health plan incurred within the Rating Period stated in the attached Rating Exhibit. On or about the effective date of coverage, Wellmark shall issue and execute a definitive agreement which may be a Group Insurance Policy, Administrative Services Agreement and or Stop Loss Policy, depending on the nature of the group health plan. The definitive Agreement will set forth the rights agreement to the terms specified in the definitive agreement.

Signatures on this Binder Agreement confirm that the Binder Agreement and the subsequent definitive agreement are issued for delivery in either Iowa or South Dakota, as applicable. Account understands and agrees that Wellmark defines a National Account as any company headquartered in Wellmark's service area of Iowa or South Dakota but which also has employees working at locations in other states whose claims are processed through the Blue Cross and Blue Shield Association's Blue Card program. If the Account is not headquartered in Wellmark's service area, coverage may be limited to employees associated with Account locations in Wellmark's service, and coverage will be void for any persons associated with Account locations outside Wellmark's Service Area unless express consent is obtained from the local Blue Cross or Blue Shield licensee.

Account acknowledges and agrees that it has reviewed and approved this Binder Agreement and all attachments. Account acknowledges Wellmark will rely on the information contained in this Binder Agreement, and all of the attachments hereto, including but not limited to the SBC Employer Data Form, Medicare Secondary Payer Addendum, Rate Exhibits, Health and Care Management rates, Online Benefit Summary (OBS), COBRA Agreements, representations of grandfathered status and any performance guarantee information. Account represents to Wellmark that the information contained herein is correct.

This Binder Agreement shall expire upon Wellmark's Issuance and execution of the definitive agreement (either the Group Insurance Policy, or Administrative Services Agreement and Stop Loss Policy, if applicable), EXCEPT that any COBRA Agreements, Health and Care Management Programs/Services Rating Exhibit, will remain in effect and become a part of the definitive agreement. It is understood that the Wellmark may continue to rely on the designations of authorizations in ade herein until the Account withdraws such designations or authorizations or provides updated designations and Account, and the terms and conditions of the definitive stop loss policy issued by stop loss carrier, if any, shall govern and control the terms stated in this Binder Agreement, including attachments, and any subsequently issued definitive agreement(s) shall be construed in favor of the subsequently issued definitive agreement. This Binder Agreement shall be governed in accordance with lowa Law.

#### ACCOUNT:

By (sign here)

Title

Printed Name

Date

For Internal Use Only

#### Renewal-No Benefit Change



Wellmark Blue Cross and Blue Shield is an Independent Licensee of the Blue Cross and Blue Shield Association,



### **CONFIRMATION OF MSP ADDENDUM**

# ALL NEW AND RENEWAL GROUPS ARE REQUIRED TO SUBMIT A COMPLETED FORM. FAILURE TO SUBMIT A COMPLETED FORM WILL DELAY THE INITIAL ENROLLMENT OR RENEWAL PROCESS UNTIL THIS FORM IS SUBMITTED.

#### Part A - Employer Information

Please complete a separate confirmation form for each Employer Tax Identification Number you use to report employee earnings to the Internal Revenue Service (IRS). See the Medicare Secondary Payer Definitions page (M-1756) for more information on terms shown in italics.

Employer Tax Identificat	tion Number: 4	2 6 0 0	5 2 2 1		
Group Number (Renewi	ng Groups Only):	0000XA117-0003;(	0000XA117-0011;0000XA1	17-0013;+Various	
Employer Name: WOOD	DBURY COUNTY	/		-	· · · · · · · · · · · · · · · · · · ·
Employer Address: <u>620</u>	DOUGLAS ST F	RM 701			
City: SIOUX CITY			State: IA	Z	ip: <u>51101</u>
Contact Person:					
Telephone Number:		····	_ E-mail Address (optional):	·	
			y employee who was covere n plan) during the previous		🗌 Yes 🔀 No
intermittent, leased	and/or seasonal e calendar year? If i	employees, not just	dar weeks (this includes all those eligible or enrolled er experience a change, you n	nployees) during the	🛛 Yes 🗌 No
3. Did you have 100 or part-time, intermitted during the previous	ent, <i>leased</i> and/or	during 50 percent of seasonal employee	of your business days (this i es, not just those eligible or e	ncludes all full-time, enrolled employees)	🗙 Yes 🗌 No
employer in group, i If yes, what is the r	.e., Multiple Empl name and addres	loyer Welfare Assoc s of the <i>multi</i> or <i>mu</i>	nployer group health plan (r iation) during the previous o ltiple employer plan?		🗌 Yes 🔀 No
Address:					
City:		State:	Zip:		
the previous calend	ar year?	-	monly controlled group of o	rganizations during	🗌 Yes 门 No
Name:		•	•		
Address:			Address:		
City:	State:	Zip:	City:	State:	Zip:

#### Part B - Employer Certification

I certify that the information provided is accurate and truthful. All information will be used to identify the *Medicare Secondary Payer* status of *Medicare*-enrolled *employees*.

Signature		Date		
Send completed MSP form base	ed on following:		······	
IA & SD Large Groups (new or renewal)			SD Small Groups renewing with no benefit change	
Submit this completed MSP form with group's health plan new or renewal paperwork	Submit this completed MSP form with group's health plan new or renewal paperwork	Fax: (515) 376-9044 or Wellmark, Inc. PO Box 9232 – Mail Station 3W396	Send this completed MSP form to: Wellmark, Inc.	